



IN-GJ09823044320382X



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INDIA NON JUDICIAL
Government of Gujarat
Certificate of Stamp Duty

₹600

009200920092009

Certificate No. : IN-GJ09823044320382X

Certificate Issued Date : 20-Sep-2025 01:21 PM

Account Reference : IMPACC (AC)/ gj13196511/ RAJKOT/ GJ-RA

Unique Doc. Reference : SUBIN-GJGJ1319651124825861502332X

Purchased by : ASTRON MULTIGRAIN LTD

Description of Document : Article 5(h) Agreement (not otherwise provided for)

Description : ADDENDUM TO OFFER AGREEMENT

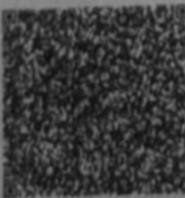
Consideration Price (Rs.) : 0
(Zero)

First Party : ASTRON MULTIGRAIN LTD

Second Party : FINAAX CAPITAL ADVISORS PVT LTD AND OTHERS

Stamp Duty Paid By : ASTRON MULTIGRAIN LTD

Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



₹600

GG 0021467515

Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shoilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate
3. In case of any discrepancy please inform the Competent Authority

**THIS STAMP PAPER FORMS AN INTEGRAL PART OF THE
AMENDMENT TO THE OFFER AGREEMENT EXECUTED
AMONG THE COMPANY AND THE LEAD MANAGER AND
THE SELLING SHAREHOLDER**

<p>FOR ASTRON MULTIGRAIN LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>	<p>MR. JENISH PARSHOTTAMBHAI KHUNT (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorised Signatory</p>	<p>FOR FINAAX CAPITAL ADVISORS PRIVATE LIMITED</p> <p><i>Jenish Shah</i></p>  <p>Authorised Signatory</p>
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DATED NOVEMBER 20, 2025

AMENDMENT TO OFFER AGREEMENT DATED SEPTEMBER 20, 2025

BY AND AMONG

ASTRON MULTIGRAIN LIMITED
(ISSUER)

AND

MR. JENISH PARSHOTTAMBHAI KHUNT
(SELLING SHAREHOLDER)

AND

FINAAX CAPITAL ADVISORS PRIVATE LIMITED
(LEAD MANAGER)

<p>FOR ASTRON MULTIGRAIN LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>	<p>MR. JENISH PARSHOTTAMBHAI KHUNT (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorised Signatory</p>	<p>FOR FINAAX CAPITAL ADVISORS PRIVATE LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>
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AMENDMENT TO THE OFFER AGREEMENT

THIS AMENDMENT AGREEMENT (HEREINAFTER REFERRED TO AS THE “AMENDMENT AGREEMENT”) MADE AT AHMEDABAD ON NOVEMBER 20, 2025 BY AND AMONGST:

ASTRON MULTIGRAIN LIMITED (CIN: U15549GJ2018PLC103488), a Company registered under provisions of the Companies Act, 2013, as amended (“Companies Act”) and having its registered office at Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India represented by Mr. Jenish Parshottambhai Khunt (DIN: 08190882) (hereinafter referred to as “Astron” or “Issuer” or the “Company”) which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FIRST PART**;

AND

PROMOTER SELLING SHAREHOLDER, as set out in ‘Annexure A’ of this Agreement (hereinafter referred to individually as “Selling Shareholder”, which expressions shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include their successors and permitted assigns), of the **SECOND PART**

AND

FINAAX CAPITAL ADVISORS PRIVATE LIMITED (CIN: U64990GJ2023PTC147118), a company incorporated under Companies Act, 2013 and having SEBI registration number INM000013244 and having its registered Office at B-401, The First, B/s Keshavbaug Party Plot, I I M, Ahmedabad-380015, Gujarat, India (hereinafter referred to as “FCAPL” or “Lead Manager” or “LM” which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns) of the **THIRD PART**;

In this Agreement, the Company, Selling Shareholders and the Lead Manager are collectively referred to as “Parties” and individually as “Party”.

WHEREAS

- A. The Issuer Company and the Selling Shareholder propose to undertake an Initial Public Offering of 29,20,000 Equity Shares of face value of ₹10 each of the Company (“Equity Shares”), comprising: (A) a fresh issue of 23,40,000 Equity Shares by the Company (the “Fresh Issue”) (B) an offer for sale of 5,80,000 Equity Shares (“Offered Shares”) by the Selling Shareholders (the “Offer for Sale” and together with the Fresh Issue, (“Offer”), in accordance with the Companies Act, 2013 as amended, including any rules, regulations, clarifications and modifications thereto (“Companies Act”), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and other applicable laws, at such price as may be disclosed in the Offer Document through the “Fixed Price Method” under the SEBI ICDR Regulations by the Company in consultation with the LM (the “Offer Price”).
- B. The Company and Selling Shareholders have approached the Lead Manager to manage the said Offer and the Lead Manager has accepted the engagement, inter-alia, subject to the Company, entering into an agreement for the purpose being these present: -

NOW, THEREFORE, the Company, Selling Shareholders and the Lead Manager do hereby agree as follows: -

1. The Lead Manager shall act as the sole Lead Manager to the Offer.

<p>FOR ASTRON MULTIGRAIN LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>	<p>MR. JENISH PARSHOTTAMBHAI KHUNT (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorised Signatory</p>	<p>FOR FINAAX CAPITAL ADVISORS PRIVATE LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>
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2. The Company hereby declare that they have complied with and agrees to comply with all the statutory formalities under the Companies Act, 2013, the Companies Act, 1956 to the extent applicable, Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other conditions, instructions and advices issued by Securities and Exchange Board of India (hereinafter referred to as “the Board” / “SEBI”) and other relevant statutes to enable it to make the Offer. The Company also undertake to comply with the following requirements as and where applicable before opening of the Subscription List:

Approvals with regards to the Offer:

- a. Consent of the Board of Company has been obtained vide Resolution passed in the Board Meeting held September 5, 2025 for the Offer of Equity Shares.
- b. Consent of the Shareholders has been obtained vide Resolution passed in the Extra Ordinary General Meeting held on September 12, 2025 for the Offer of Equity Shares.
- c. The Selling Shareholder has authorised the offer for sale and consented to participate in the offer vide their consent letter. Date of said consent letters mentioned in the **Annexure A**.
- d. FCAPL is a SEBI Registered Category - I Merchant Banker having Registration No. INM0000I3244 and is the Lead Manager to the Issue.

NOW THEREFORE IT IS HEREBY AGREED BY AND AMONG THE PARTIES HERETO AS FOLLOWS:

1. DEFINITIONS

In this Amendment Agreement, unless the context otherwise requires, capitalized terms used in this Amendment Agreement that are not specifically defined herein, shall have the meaning assigned to them in the Offer Agreement.

“Market Maker” shall mean any person who is registered as a Market Maker with SME Platform of BSE Limited. In this case being Prabhat Financial Services Limited

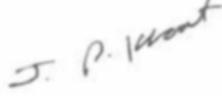
2. AMENDMENTS TO THE ISSUE AGREEMENT

The Issue consists of Initial Public Offer Of 29,20,000 Equity Shares Of Face Value Of ₹10/- Each (The “Equity Shares”) of Astron Multigrain Limited (“Our Company” or “AML” or “The Issuer”) at Price of ₹ 63/- Per Equity Share for Cash, Aggregating to ₹ 1,839.60 Lakhs comprising of fresh offer of 23,40,000 Equity Shares Aggregating To ₹ 1,474.20 Lakhs (“Fresh Offer”) and an Offer for Sale of 5,80,000 Equity Shares by Promoter (“Selling Shareholder”) Aggregating to ₹ 365.40 Lakhs (“Offer For Sale”) (“Public Offer”) . The offer includes a reservation of 1,48,000 Equity Shares of face value of ₹10/- each, at an offer price of ₹ 63/- Per Equity share for cash, aggregating ₹ 93.24 Lakhs will be reserved for subscription by the Market Maker to the offer (The “Market Maker Reservation Portion”). The Public offer less Market Maker Reservation Portion i.e. Net offer of 27,72,000 Equity Shares of face value of ₹10/- each, at an offer price of ₹ 63/- per equity share for cash, aggregating to ₹ 1,746.36 lakhs is herein after referred to as the “Net Offer”.

3. MISCELLANEOUS

3.1 Each Party to this Amendment Agreement represents and warrants that it is duly authorized to execute and deliver this Amendment Agreement and that this Amendment Agreement constitutes a valid and legally binding agreement with respect to the matters stated herein.

3.2. The Offer Agreement shall stand modified to the extent stated in this Amendment Agreement only. Except to the extent modified as per this Amendment Agreement, all other terms and conditions of the Offer Agreement shall remain unchanged

<p>FOR ASTRON MULTIGRAIN LIMITED</p>  <p>Authorised Signatory</p>	<p>MR. JENISH PARSHOTTAMBHAI KHUNT (Selling Shareholder)</p>  <p>Authorised Signatory</p>	<p>FOR FINAAX CAPITAL ADVISORS PRIVATE LIMITED</p>  <p>Authorised Signatory</p>
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and shall continue in full force and shall continue to bind the Parties and be enforceable between the Parties, for the term and duration contemplated therein, in accordance with the terms thereof.

3.3. In the event of conflict between the provisions of the Offer Agreement and the Amendment Agreement in respect of the subject matter hereof, the provisions of the Amendment Agreement shall prevail. In all other instances of conflict between the provisions of this Amendment Agreement and the Offer Agreement, the provisions of the Offer Agreement shall prevail.

3.4. No addition to, variation, novation or agreed cancellation of any provision of this Amendment Agreement shall be binding upon the Parties unless made in writing and duly executed by or on behalf of the Parties.

3.5. Unless the context otherwise requires, any reference to the Issue Agreement shall be construed to mean the Offer Agreement as amended by this Amendment Agreement and that this Amendment Agreement shall be read in conjunction with the Offer Agreement and shall constitute the entire understanding between the Parties with respect to the subject matter hereof.

3.6. This Amendment Agreement and the rights and obligations of the Parties are governed by, and any claims or disputes relating thereto, shall be governed by and construed in accordance with the laws of the Republic of India, subject to the Offer Agreement.

3.7. This Amendment Agreement may be executed in one or more counterparts/originals including counterparts/originals transmitted electronically, each of which shall be deemed an original, but all of which signed and taken together, shall constitute one and the same document.

<p>FOR ASTRON MULTIGRAIN LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>	<p>MR. JENISH PARSHOTTAMBHAI KHUNT (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorised Signatory</p>	<p>FOR FINAAX CAPITAL ADVISORS PRIVATE LIMITED</p> <p><i>Jenish Shah</i></p>  <p>Authorised Signatory</p>
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INWITNESS WHEREOF, THE PARTIES HAVE ENTERED THIS AGREEMENT ON THE DATE MENTIONED ABOVE.

<p>For and on behalf of For Astron Multigrain Limited</p> <p><i>J. P. Khunt</i></p>  <p>Jenishbhai Parsottambhai Khunt Managing Director DIN: 08190882</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p>	<p>For and on behalf of Finaax Capital Advisors Private Limited</p> <p><i>Ikshit Shah</i></p>  <p>Name: Ikshit Shah Designation: Director DIN: 10435464</p>
<p>Witness Name: <i>Hardik D. Gondaliya</i> Address: <i>Rajkot</i></p> <p>Signature: <i>H. D. Gondaliya</i></p>	<p>Witness Name: <i>Hardik D. Gondaliya</i> Address: <i>Rajkot</i></p> <p>Signature: <i>H. D. Gondaliya</i></p>	<p>Witness Name: <i>Vrunda Patel</i> Address: <i>Ahmedabad</i></p> <p>Signature: <i>V. Patel</i></p>

<p>FOR ASTRON MULTIGRAIN LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>	<p>MR. JENISH PARSHOTTAMBHAI KHUNT (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorised Signatory</p>	<p>FOR FINAAX CAPITAL ADVISORS PRIVATE LIMITED</p> <p><i>Ikshit Shah</i></p>  <p>Authorised Signatory</p>
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ANNEXURE A

LIST OF SELLING SHAREHOLDERS

Sr. No.	Name	Address	Email	Date of Consent Letter
1.	Jenish Parshottambhai Khunt	High Street A, Flat No-1001, Near Rushikesh Appartment, 150 Feet Ring Road, Rajkot-360004, Gujarat.	jenishkhoont@gmail.com	September 12, 2025

<p>FOR ASTRON MULTIGRAIN LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>	<p>MR. JENISH PARSHOTTAMBHAI KHUNT (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorised Signatory</p>	<p>FOR FINAAX CAPITAL ADVISORS PRIVATE LIMITED</p> <p><i>J. P. Khunt</i></p>  <p>Authorised Signatory</p>
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